

ATTENTION: CATERPILLAR EMPLOYEES

Have you said YES to the Voluntary Separation Plan?

Now that you've made the decision . . .
Do you have a plan?

What do you do with your assets?

We can answer your questions.

- Why should I rollover my 401k to a stretch IRA?
- Why should I consider a Pension-Max Plan?
- How will this affect my Stock Option Plan?
- Which pension option would be best for my situation?
- How do I make sure I don't outlive my income?
- How can I make sure my spouse is protected?



Over 100 years of experience

Call Today to Schedule a FREE CONSULTATION



800-944-0022

263-0022

204 N. Main Street
Morton

www.cmfs.net

* Securities / Advisory services offered through GENEOS WEALTH MANAGEMENT, INC. MEMBER FINRA, SIPC.